



PRIVACY STATEMENT AND CONSENT

Our Privacy Policy and Commitment to Protecting Your Privacy

Our company values your business and we thank you for your confidence in choosing our firm as your source of advice and products. As our client, you trust us with your personal information. We respect that trust, and want you to be aware of our commitment to protect the information you share in the course of doing business with us. This policy applies to our employees, our Associate General Agents (AGAs) and any third party service providers or representatives with which we contract.

Your Rights as They Pertain to Your Personal Information

- You have the right to know why an organization collects, uses or discloses your personal information.
- You have the right to expect an organization to handle your information reasonably and to not use it for any other purpose other than the one to which you consented.
- You have the right to know who in an organization is responsible for protecting your information.
- You have the right to expect an organization to protect your information from unauthorized disclosure.
- You have the right to inspect the information an organization holds about you and make sure it is accurate, complete and current.
- You have the right to expect an organization to destroy your information when requested or when no longer required for the intended original purpose.
- You have the right to confidentially complain to an organization about how it handles your information and to the Privacy Commissioner of Canada if need be.

How We Collect, Use, Retain and Disclose Your Information

When you do business with us, you share personal information so that we may provide you with products and services that best meet your needs. We assume your consent for our firm to use this information in an appropriate manner. We may use and disclose this information in order to:

- Communicate with you in a timely and efficient manner.
- Assess your application for investment, insurance and other services available to you by our firm.
- Evaluate claims and underwriting risks when required.
- Detect and prevent fraud.
- Analyze business results.
- Act as required or authorized by law

We act as an intermediary between our insurance advisors and AGAs and the insurance companies which they do business. Insurers require us to obtain, use and retain certain essential personal information about Advisors in order to determine their initial and ongoing suitability to act as an Advisor, to obtain contracts for them to distribute products and in order to compensate them. This information includes financial and work history as well as disciplinary, legal and regulatory information.

We obtain customer information from our Advisors in order to provide services and access to insurers' products. This information collected is used to determine insurance risk, assess eligibility for products, to administer those products once purchased and to fulfill certain regulatory requirements. This can include health information, financial information and history. We retain some of this information with consent in order to be able to administer business and provide ongoing servicing to our clients, advisors and insurers.

How we collect customers' information:

We collect customers' information directly from an Advisor, insurers and financial institutions or government agencies. We may collect any required health information about customers from the Advisor or directly from the customer. Third party service providers and other authorized representatives may also collect this information on our behalf. We will collect the Advisor's personal information directly from the Advisor, other insurers and insurance organizations, government regulatory agencies and existing and past employers, MGA's and third party screening service providers.

What We Will Not Do With Your Information

We do not sell client information to anyone. Nor do we share client information with organizations outside of our relationship with you that would use it to contact you about their own products or services.

We Strive to Protect Your Personal Information

All employees, associated agents and suppliers who are granted access to records understand the need to keep this information protected and confidential. They know they are to use the information only for the purposes intended. This expectation is clearly communicated. We've also established physical and systems safeguards, along with proper processes, to protect client information from unauthorized access or use.

Your Privacy Choices

You may withdraw your consent at any time (subject to legal or contractual obligations and on providing us reasonable notice) by advising our office in writing. Please be aware that withdrawing your consent may prevent us from providing you with requested products or services. We may occasionally use your personal information to advise you of products or services we believe may be of interest to you or fit your personal circumstances. If you would rather not receive this type of communication, please advise our office in writing. Until advised otherwise, you have my consent to collect and maintain my personal information.

Customer's Consent to Electronic Communications

By signing below, I consent to receiving electronic communications from the Advisor/company regarding our business relationship. I understand that I may withdraw my consent at any time.

Signature & Date

Advisor Signature & Date

Contact Us: *If you have any questions or concerns regarding this Policy or how we manage your personal information, please contact the Compliance Officer at Barrington Wealth Partners Inc.*

compliance@bwpartners.com

Toll Free: 1-866-810-0115

Phone: (902) 865-1374

Fax: (902) 864-5613

Please note that any compliant should be directed in writing.