



## Iqaluit

PO Box 20, Iqaluit, NU, X0A 0H0 Tel: 867.979.6603 Fax: 867.979.6493

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## **Rankin Inlet**

PO Box 147, Rankin Inlet, NU, X0C 0G0 Tel: 867.645.2817 Fax: 867.645.2483

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# PERSONAL TAX ORGANIZER YEAR(S)

Mr. Mrs. Ms.	,					
First Name:		Last Name:				
Mailing Address:						
Social Insurance Nu	mber:	Date of Birth:	(y/m/d)			
Phone: Home:	My Work:	My C	ell:			
Email Addre	ss:					
Have we prepared you	ur tax return before?	Yes	☐ No			
Marital Status:	☐ Single ☐ Divorced		☐ Common Law ☐ Widow(er)			
If your marital status	changed during the ye	ar provide the date of c	hange (m/d)			
Spousal Information	(if applicable):					
Name:		SIN #:				
Date of Birth:	(y/m/d)	Net Income if not prepa	uring return			
Work Phone:	Cell:Email Address:					
Dependent Children	(who live with you):					
Name	Relationship	Date of Birth (y/m/d)	) Income			
		-				

The following questions must be answered before your return can be e-filed:
Do you want your email address provided to CRA for online mail?   Yes   No  No  No  Are you/spouse Canadian citizen(s)?   Yes   Yes   No
Do you agree to the Canada Revenue Agency providing your name, address and date of birth to Elections Canada to keep the national voters list up to date?   Yes  No
Do you own foreign property at any time during the year with a cost of more than CAN\$100,000?    Yes No
NORTHERN RESIDENCE DEDUCTION
Did you live in Nunavut since January 1 <sup>st</sup> for the year(s) filing?    Yes    No
If you answered no, please provide us with your former address and the date you moved here or left.
Did you have housemates or roommates?   Yes  No
If you shared accommodations with others, provide a list of people who lived with you (including your spouse but not including dependent children). Are any of them claiming a Northern Deduction? If so, how much are they claiming? Full = Basic claim per day plus the additional claim per day for the house / apartment that you live in.  Note: If any person in the household has claimed Full then no one else can claim anything.
Name Claiming deduction?
Name Claiming deduction?
TRAVEL DEDUCTION
Did your employer report a travel benefit in Box 32 of your T4 slip? Yes No Did you travel or go on vacation? Yes No If yes to both questions, please complete the separate <b>Travel Deduction Form</b> (enclosed).
DIRECT DEPOSIT
Does CRA have your banking information?
Transit/Branch#Bank/Institution CodeAccount#Taxpayer
Transit/Branch#Bank/Institution CodeAccount#Spouse





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# **INFORMATION TO ENCLOSE - 2020**

Name					
INFORMATION SLIPS					
Have you enclosed all T4's, T5's and other information slips?  Have you enclosed your prior year Notice of Assessment?  Yes No  Yes No					
<b>OTHER INFORMATION</b> (if any apply, please check off and include the slips or information)					
□ Adoption expenses       □ RRSP contribution receipts         □ Capital gains or losses       □ Self-employment information         □ Charitable donation receipts       □ Sale of property (including principal residence)         □ Child care receipts       □ Student loan interest         □ First time home buyer – Location       □ Student loan interest         □ Foreign assets > \$100,000       □ Student tuition receipts         □ Home Buyer's Plan repayment       □ Tax installment payments         □ Interest expenses for investments       □ Teacher's supplies         □ Medical receipts       □ Tradesperson's tools         □ Moving expenses not covered by employer       □ Union or professional dues         □ Rental properties – revenue & expenses       □ Volunteer Fire Fighter/Search and Rescue					
☐ Sale of property - Investment property:					
Sale PricePurchase PriceYear purchasedAddress					
Sale of property - Principal residence:  Sale Price Purchase Price Year purchased Address					
Have you rented your house or a room in your house on AirBnB?					
If you are employed in the hospitality industry (waiter / waitress), did you earn any Tips or Gratuities during the year? If so how much					
☐ If you are a taxi driver, a GST return must be filed. Are we to complete these? GST#					
☐ Did you work from home during the year due to COVID-19?					
OTHER INFORMATION:					

# **TRAVEL DEDUCTION - T2222**

If you have an amount in box 32 of your T4 Slip, you are allowed to deduct travel for up to two vacation trips per year for yourself and each member of your household. If both taxpayers (taxpayer & spouse) have a Box 32 amount reported then a total of four trips per household member maybe allowed. If you have an amount in box 33 of your T4 slip you may claim an unlimited number of medical trips.

#### PLEASE COMPLETE A SEPARATE FORM FOR EACH TRIP.

Trip #							
Destination:							
Purpose of trip:	Vacation		Medical				
Names of people traveling:			Departure date	Return date	# of trip days		
			•				
					Total Number of Days		
TRIP EXPENSE	S	A: C ( )	1 ( 1 ( )				
	Hotel	Airfare (attach receipts).	ach tickets) See Note 2				
Meals (\$				Less - All inclusive of	days		
		Car rental (atta			•	-	
	Other	(attach receipts).	See Note 1			-	
		Total actual	cost of trip				
Note 1: Note 2: Note 3:	Note 2: Hotel can only include the cost of the room and parking plus all applicable taxes.						
Airfare	]	Hotel		Car Rental		Other	

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