



INFORMATION TO ENCLOSE - 2021

Name _____

INFORMATION SLIPS

Have you enclosed all T4's, T5's and other information slips? Yes No

Have you enclosed your prior year Notice of Assessment? Yes No

PERSONAL INFORMATION

Have we prepared your tax return before? Yes No

Is all personal information the same? Yes No

(If the answer to either question is no, please fill out tax organizer)

OTHER INFORMATION (if any apply, please check off and include the slips or information)

- Adoption expenses
- Capital gains or losses
- Charitable donation receipts
- Child care receipts
- First time home buyer – Location _____
- Foreign assets > \$100,000
- Home Buyer's Plan repayment
- Interest expenses for investments
- Medical receipts
- Moving expenses not covered by employer
- Rental properties – revenue & expenses
- Sale of property - Investment property:
- RRSP contribution receipts
- Self-employment information
- Spousal support
- Student loan interest
- Student tuition receipts
- Tax installment payments
- Teacher's supplies
- Tradesperson's tools
- Travel deduction
- Union or professional dues
- Volunteer Fire Fighter/Search and Rescue

Sale Price _____ Purchase Price _____ Year purchased _____
Address _____

Sale of property - Principal residence:

Sale Price _____ Purchase Price _____ Year purchased _____
Address _____

- Have you rented your house or a room in your house on AirBnB?
- If you are employed in the hospitality industry (waiter / waitress), did you earn any tips or gratuities during the year? If so how much _____.
- If you are a taxi driver, a GST return must be filed. Are we to complete these? GST# _____
- Did you work from home in 2021? If so, please fill out our work from home sheet.

Other Information

