



**INFORMATION TO ENCLOSE - 2022**

Name \_\_\_\_\_

**INFORMATION SLIPS**

Have you enclosed all T4's, T5's and other information slips?  Yes  No  
Have you enclosed your prior year Notice of Assessment?  Yes  No

**PERSONAL INFORMATION**

Have we prepared your tax return before?  Yes  No  
Is all personal information the same?  Yes  No

**(If the answer to either question is no, please fill out tax organizer)**

**OTHER INFORMATION** (if any apply, please check off and include the slips or information)

- |  |   |
|--|---|
| <input type="checkbox"/> Adoption expenses                       | <input type="checkbox"/> RRSP contribution receipts               |
| <input type="checkbox"/> Capital gains or losses                 | <input type="checkbox"/> Self-employment information              |
| <input type="checkbox"/> Charitable donation receipts            | <input type="checkbox"/> Spousal support                          |
| <input type="checkbox"/> Childcare receipts                      | <input type="checkbox"/> Student loan interest                    |
| <input type="checkbox"/> First time home buyer – Location _____  | <input type="checkbox"/> Student tuition receipts                 |
| <input type="checkbox"/> Foreign assets > \$100,000              | <input type="checkbox"/> Tax installment payments                 |
| <input type="checkbox"/> Home Buyer's Plan repayment             | <input type="checkbox"/> Teacher's supplies                       |
| <input type="checkbox"/> Interest expenses for investments       | <input type="checkbox"/> Tradesperson's tools                     |
| <input type="checkbox"/> Medical receipts                        | <input type="checkbox"/> Travel deduction                         |
| <input type="checkbox"/> Moving expenses not covered by employer | <input type="checkbox"/> Union or professional dues               |
| <input type="checkbox"/> Rental properties – revenue & expenses  | <input type="checkbox"/> Volunteer Fire Fighter/Search and Rescue |
| <input type="checkbox"/> Sale of property - Investment property: |   |

Sale Price \_\_\_\_\_ Purchase Price \_\_\_\_\_ Year purchased \_\_\_\_\_  
Address \_\_\_\_\_

Sale of property - Principal residence:

Sale Price \_\_\_\_\_ Purchase Price \_\_\_\_\_ Year purchased \_\_\_\_\_  
Address \_\_\_\_\_

- Have you rented your house or a room in your house on AirBnB?
- If you are employed in the hospitality industry (waiter / waitress), did you earn any tips or gratuities during the year? If so how much \_\_\_\_\_.
- If you are a taxi driver, a GST return must be filed. Are we to complete these? GST# \_\_\_\_\_
- Did you work from home in 2022? If so, please fill out our work from home sheet (included in this package).

**Other Information**

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