

The following questions must be answered before your return can be e-filed:

Do you want your email address provided to CRA for online mail? Yes No

Did you sell your residential home or other property in the current year? Yes No

Are you/spouse Canadian citizen(s)? Yes No

Do you agree to the Canada Revenue Agency providing your name, address and date of birth to Elections Canada to keep the national voters list up to date? Yes No

Do you own foreign property at any time during the year with a cost of more than CAN\$100,000? Yes No

NORTHERN RESIDENCE DEDUCTION

Did you live in Nunavut since January 1st for the year(s) filing? Yes No

If you answered no, please provide us with your former address and the date you moved here or left.

Did you have housemates or roommates? Yes No

If you shared accommodations with others, provide a list of people who lived with you (including your spouse but not including dependent children). Are any of them claiming a Northern Deduction? If so, how much are they claiming? Full = Basic claim per day plus the additional claim per day for the house / apartment that you live in.

Note: If any person in the household has claimed Full then no one else can claim anything.

Name _____ Claiming deduction? Full Basic None

Name _____ Claiming deduction? Full Basic None

TRAVEL DEDUCTION

Did your employer report a travel benefit in Box 32 of your T4 slip? Yes No

Did you travel or go on vacation? Yes No

If yes to both questions, please complete the separate **Travel Deduction Form** (enclosed).

DIRECT DEPOSIT

Does CRA have your banking information? Yes No

If no to the above, provide banking information to change the account CRA has or start the direct deposit.

Transit/Branch# _____ Bank/Institution Code _____ Account# _____ Taxpayer

Transit/Branch# _____ Bank/Institution Code _____ Account# _____ Spouse

INFORMATION TO ENCLOSE - 2018

Name _____

INFORMATION SLIPS

Have you enclosed all T4's, T5's and other information slips? Yes No
Have you enclosed your prior year Notice of Assessment? Yes No

OTHER INFORMATION (if any apply, please check off and include the slips or information)

- | | |
|--|---|
| <input type="checkbox"/> Adoption expenses | <input type="checkbox"/> RRSP contribution receipts |
| <input type="checkbox"/> Capital gains or losses | <input type="checkbox"/> Self-employment information |
| <input type="checkbox"/> Charitable donation receipts | <input type="checkbox"/> Sale of property (including principal residence) |
| <input type="checkbox"/> Child care receipts | <input type="checkbox"/> Spousal support |
| <input type="checkbox"/> First time home buyer | <input type="checkbox"/> Student loan interest |
| <input type="checkbox"/> Foreign assets > \$100,000 | <input type="checkbox"/> Student tuition receipts |
| <input type="checkbox"/> Home Buyer's Plan repayment | <input type="checkbox"/> Tax installment payments |
| <input type="checkbox"/> Interest expenses for investments | <input type="checkbox"/> Teacher's supplies |
| <input type="checkbox"/> Medical receipts | <input type="checkbox"/> Tradesperson's tools |
| <input type="checkbox"/> Moving expenses not covered by employer | <input type="checkbox"/> Union or professional dues |
| <input type="checkbox"/> Rental properties – revenue & expenses | <input type="checkbox"/> Volunteer Fire Fighter/Search and Rescue |

Sale of property, including principal residences, must be reported on your income tax return.

Sale Price _____ Date purchased _____ Address _____

Have you rented your house or a room in your house on AirBnB?

If you are employed in the hospitality industry (waiter / waitress), did you earn any Tips or Gratuities during the year? If so how much _____.

If you are a taxi driver, GST returns must be filed. Are we to complete these?

OTHER INFORMATION:

TRAVEL DEDUCTION - T2222

If you have an amount in box 32 of your T4 Slip, you are allowed to deduct travel for up to two vacation trips per year for yourself and each member of your household. If both taxpayers (taxpayer & spouse) have a Box 32 amount reported, then a total of four (4) vacation trips per household member maybe allowed. If you have an amount in box 33 of your T4 slip, you may claim an unlimited number of medical trips.

PLEASE COMPLETE A SEPARATE FORM FOR EACH TRIP.

Trip # _____

Destination: _____

Purpose of trip: Vacation Medical

Names of people traveling:	Departure date	Return date	# of trip days
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
	Total Number of Days		_____

TRIP EXPENSES

Airfare (attach tickets)	_____
Hotel (attach receipts). See Note 1	_____
Meals (\$51 per person per day)	_____
Car rental (attach receipts)	_____
Other (attach receipts). See Note 2	_____
Total actual cost of trip	=====

Note 1: Hotel can only include the cost of the room and parking plus all applicable taxes.

Note 2: Other expenses may include taxis, excess baggage, fuel for vehicles, ferries, train, bus, shuttles, etc.

Airfare	Hotel	Car Rental	Other
_____	_____	_____	_____
=====	=====	=====	=====

TRAVEL DEDUCTION - T2222

If you have an amount in box 32 of your T4 Slip, you are allowed to deduct travel for up to two vacation trips per year for yourself and each member of your household. If both taxpayers (taxpayer & spouse) have a Box 32 amount reported, then a total of four (4) vacation trips per household member maybe allowed. If you have an amount in box 33 of your T4 slip, you may claim an unlimited number of medical trips.

PLEASE COMPLETE A SEPARATE FORM FOR EACH TRIP.

Trip # _____

Destination: _____

Purpose of trip: Vacation Medical

Names of people traveling:	Departure date	Return date	# of trip days
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
	Total Number of Days		_____

TRIP EXPENSES

Airfare (attach tickets)	_____
Hotel (attach receipts). See Note 1	_____
Meals (\$51 per person per day)	_____
Car rental (attach receipts)	_____
Other (attach receipts). See Note 2	_____
Total actual cost of trip	=====

Note 1: Hotel can only include the cost of the room and parking plus all applicable taxes.

Note 2: Other expenses may include taxis, excess baggage, fuel for vehicles, ferries, train, bus, shuttles, etc.

Airfare	Hotel	Car Rental	Other
_____	_____	_____	_____
=====	=====	=====	=====