Tax pain?
Cash flow stress?
Investment volatility?

Business owners have wealth creation advantages at their disposal that they often overlook because they are too busy to spend an hour to see the low hanging fruit! The cost of being unorganized or unaware means business owners often:

- pay too much for life, critical and disability insurance;
- pay too much for their home mortgage;
- save in the wrong structure or in the wrong investments; and
- experience personal or family stress around the save / spend debate.

Our comprehensive wealth creation plan will give you a second opinion on your insurance, investments and structure to confirm you're on the right track.

It is a lot simpler than you think!

Contact Laura Fitzsimons & Tim Leonard

1-800-300-3056

We help business owners and high net worth individuals draw a clear financial picture and create a balanced and harmonious lifestyle.

Let us show you the art of living well.

LifecycleWealth

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Mutual Funds, ETFs, Exempt Products, RESPs, TFSAs, RRSPs, RRIFs (1)
Segregated Funds, Disability, Critical Illness & Life Insurance (2)

lifecyclewealth.com

LifecycleWealth

The Art of Living Well.

At Lifecycle Wealth we have a simple, natural and beautiful approach to helping business owners draw a clear financial picture and create a balanced and harmonious lifestyle. Lifecycle Wealth will show you the low hanging fruit to de-clutter your financial structure, improve your cash flow and lower your taxes. Additionally, we provide exclusive access to **investments** [1] that provide capital preservation, tax efficient monthly cash flow plus capital appreciation typically reserved for the wealthy. Our highest value is to help business owners create and keep their wealth. Our comprehensive **Lifecycle Wealth Game Plan** [2] approach can help you create a balanced and harmonious game plan to live your life to the fullest.

(1) Investments in Mutual Funds, Exempt Products, and Exchange Traded Funds (ETF) are offered through Mandeville Wealth Services Inc. ("Mandeville"). Mandeville Wealth Services Inc. is a member of the Mutual Fund Dealers Association of Canada (MFDA) and the MFDA Investor Protection Corporation (MFDA IPC).

(2) Lifecycle Wealth Game Plan is offered through Lifecycle Planning Inc. & Wealth Preservation Consulting Inc., which is a non-securities related business with no affiliation to Mandeville Wealth Services Inc. All non-securities related business conducted by the Mandeville Advisor is not in his/her capacity as an agent of Mandeville. Mandeville is not providing and does not supervise any of the afore mentioned activities and you should not rely on Mandeville for any review of the service.